



ComVest has Provided \$24 Million in Financing to Accelerated Care Plus Corp.

West Palm Beach, Florida, June 10, 2007 – The ComVest Group has provided \$24 Million in financing to Accelerated Care Plus Corp. (“ACP”) in the form of Convertible Preferred Stock through its ComVest Investment Partners III Fund. The proceeds will be used to retire subordinated debt and expensive lease financing arrangements, fund growth, purchase currently licensed patents, and provide a partial liquidity event for the co-founder and non-management shareholders. ACP is well-positioned for continued revenue growth by expanding its market share in an underserved market. ACP provides cost-efficient, non-invasive treatment programs to skilled nursing facilities and other rehab providers for pain, wounds, incontinence and other prevalent conditions.

About ACP

Headquartered in Reno, Nevada, Accelerated Care Plus is the leading provider of specialized rehabilitation programs for long-term care facility operators and other rehabilitation service providers. With 2300 partnering facilities nationwide, ACP’s comprehensive clinical programs provide superior treatment outcomes for patients and allow rehab providers to treat a broader range of prevalent conditions. The programs include patented medical devices, evidence-based clinical protocols, on-site therapist training and on-going support to client facilities. ACP is also the “therapeutic modality of choice” for over 100 professional and collegiate sports teams around the country, where the devices are used to enhance performance and accelerate recovery among elite athletes. For more information, visit www.acplus.com or contact Tony Taylor at 1-800-350-1100.

About ComVest

The ComVest Group is a Leading Private Equity Firm focused on investing in middle-market companies. Since 1988 ComVest has invested more than \$2 billion of equity capital in over 200 public and private companies worldwide. Through our extensive financial resources and broad network of industry experts, we are able to offer our companies total financial sponsorship, critical strategic support, and business development assistance. Their focus is centered on *building industry leading companies and creating long term value for equity holders*. For more information on ComVest, visit www.comvest.com.

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Included in this release are "forward-looking statements." Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations reflected in such forward-looking statements will prove to have been correct. The Company’s actual results could differ materially from those anticipated in the forward-looking statements. The Company refers you to the cautionary statements and risk factors set forth in the documents it files with the Securities and Exchange Commission, including its most recent 10-KSB. The Company is not under any obligation (and expressly disclaims any obligation) to update or alter its forward-looking statements, whether as a result of new information, future events, or otherwise.